



Rahmat Fadly

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📍 Setiabudi v Gg. 3 No. 2, Setiabudi
Jakarta

Work Experience

Policy Owner Service Staff

Taspen Life | 2019 - present

- Uploads & updates insurance group's data
- Making monthly report
- Reconciles group & individual members' data
- Engages in work agreement with partners.

Underwriting Staff

Taspen Life | 2017 - 2019

- Makes & reviews members' medical acceptance
- Sends members' data to Reinsurance
- Reconciles reinsurance members' data

Investment Analyst

Taspen Life | 2015 - 2017

- Organizes daily settlement
- Making monthly investment reports
- Member of Investment Committee
- Completes documents for internal& external audit

Sales Staff

Binagriya Upakara Insurance | 2014

Skill & Expertise

- Microsoft Office
- SAP
- Bloomberg
- Market Analysis
- Communication Skills
- Time Management

Education

Bachelor of Accounting

Padjajaran University| 2014

SMAN 1 Padang

Natural Science Study| 2009

Certificates & Non- Formal Education

- Certificate in Basic of Capital Market -BNI Sekuritas, 2015
- Certificate in Investment Manager Representative - BEI, 2016
- Certificate in Tax Consultant - Introduction of Taxation, Intermediate and Advanced Taxation, 2018
- Certificate in Basic of Actuarial - National RE, 2018
- Certificate in Tutorial of Underwriting PAI Math Exam - Marein, 2019
- Certificate in Intermediate Underwriting - Marein, 2019
- Certificate in Advanced Excel - Internusa, 2021

Reference

Muktio Gunandiarto

Head Division of Service & Claim

087877579294